

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

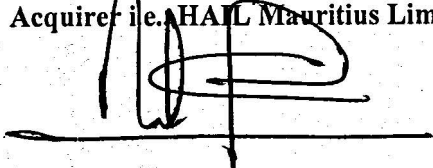
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Honeywell Automation India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HAIL Mauritius Limited (“ HAIL Mauritius ”), a company incorporated under the laws of Mauritius, with its registered office at 5th Floor, Ebene Esplanade 24 Cybercity, Ebene, 72201 Mauritius.		
Whether the acquirer belongs to Promoter/Promoter group	The acquirer (i.e., HAIL Mauritius) belongs to the Promoter group, as the promoter of TC i.e., HAPI and the acquirer are both wholly owned direct subsidiaries of and are controlled by the same entity i.e., New HAPI Inc., (“ New HAPI ”) which, in turn, is a wholly owned subsidiary of Honeywell International Inc., a publicly listed company incorporated under the laws of Delaware, USA, having registration number 2061772, with its principal place of business at 115 Tabor Road, Morris Plains, NJ 07950 and registered office at 251 Little Falls Drive, Wilmington, DE 19808 (“ HII ”).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Honeywell Asia Pacific Inc.	66,31,142	75%	75%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	66,31,142	75%	75%
Details of acquisition			

a) Shares carrying voting rights acquired			
1. Honeywell Asia Pacific Inc.	(66,31,142)	(75%)	(75%)
2. HAIL Mauritius Limited	66,31,142	75%	75%
b) VRs acquired otherwise than by equity shares/	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	66,31,142	75%	75%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. HAIL Mauritius Limited	66,31,142	75%	75%
2. Honeywell Asia Pacific Inc.	Nil	Nil	Nil
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	66,31,142	75%	75%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer amongst 'qualifying persons' as referred under Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other	September 26, 2018		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,84,15,230 divided into 88,41,523 equity shares of Rs. 10 each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,84,15,230 divided into 88,41,523 equity shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,84,15,230 divided into 88,41,523 equity shares of Rs. 10 each.

Signed for and on behalf of
Acquirer i.e. HAIL Mauritius Limited



Name: Aslam Koomar
Designation: Authorized Signatory
Date: September 27, 2018
Place: Mauritius